Forethought Life Ins Co

Group Affiliation: Global Atlantic Insurance Grp
Address: 300 North Meridian St Ste 1800

Indianapolis IN 46204

Phone: 317-223-2700

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A- (4)
Standard & Poor's(Fin. Strength, 20 ratings)	A- (7)
Moody's(Fin. Strength, 21 ratings)	Baa1 (8)
Weiss(Safety Rating, 16 ratings)	B (5)
Comdex Ranking(Percentile in Rated Companies)	61

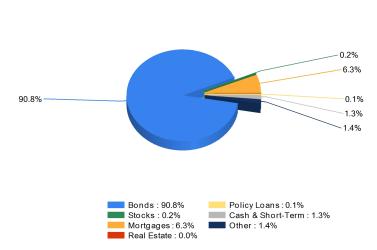
Domicile:INNAIC Number:91642Year Established:1980Company Type:Stock

Assets & Liabilities

Total Admitted Assets	7,957,225
Total Liabilities	7,434,762
Separate Accounts	570,681
Total Surplus & AVR	567,999
As % of General Account Assets	7.7%

Invested Asset Distribution

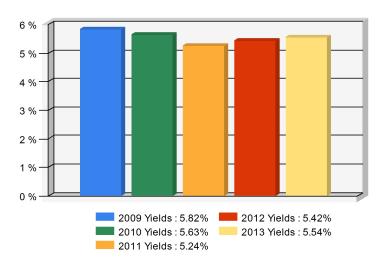
Total Invested Assets 7,219,835



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.53%



Net yield on mean invested assets

Non-Performing Assets

Bonds In or Near Default	0.0%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.0%
As a Percent of Invested Assets	0.0%

Income & Earnings

2,735,191
2,331,029
46,225
29,873

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at http://www.ambest.com/ratings/notice.

Data for Year-End 2013 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of October 15, 2014.